ч ЪΩ Л

2003 ъ

§1

1.1 ЪΩ Л Y ч è Y ъ a ج à
ъ ъ è à Ո ч Â ъ
ъ ъ ъ Â

1.2 Y ъ à à ج Â

1.3 Y ″I ج Ч ج Y ъ Y ″I й
ъ Â

1.4 ЪΩ Л Ь ъ א ″I ¨ Y Ь ЪΩ Л é
ъ Â

1.5 ЪΩ Л Y ″I à ″I à Ь ¨ ″I '
ъ Ь ъ à Â

§2 Э ЪΩ Л ﻣ ӯ

2.1 ﻣ ӯ

	A	B
n	ч	
n	600058	
Э	Э n	
فخ سم	א ш Ь 5 Л B	
╕ ЪΩ سم فخ	א ш Ь 5 Л B	
	100044	
ЪΩ Л ﻏﻰ فخ	http://www.minlist.com.cn	
	minlist@minmetals.com	

2.2 Ո

	Y	n Y Ь
ﻝ	◊	
فخ سم	א ш Ь 5 Л B	א ш Ь 5 Л B
	010 68494208	010 68494205
	010 68494207	010 68494207
	gaoyong@minmetals.com	cuiql@minmetals.com

§3 Ո Ⅼ

3.1 ў ˆ ´ Æ' ~

	2003	2002	Э ˆ %~	2001
ў Ⅼ	52,122.74	28,333.29	83.96	19,572.99
	444.03	306.38	44.93	248.49
	306.84	190.92	60.72	154.80
⅄	263.79	193.88	36.06	151.92
	2003	2002	Э ˆ %~	2001
	21,287.72	10,174.97	109.22	5,304.59
ˆ a ŭ ~	2,215.25	1,918.51	15.47	1,843.20
╟	-4,511.23	1,293.01	-448.89	43.32

3.2 ў Ⅼ

	2003	2002	Э ˆ %~	2001
ˆ / ~	0.5566	0.4502	23.62	0.3650
ˆ %~ ˆ	13.8512	9.9514	39.19	8.3982
⅄ ˆ %~ (╕	12.3525	10.0009	23.51	7.9424
⅄ ˆ %~ (	11.9080	10.1059	17.83	8.2423
ˆ ╟ / ~	-8.1827	3.0489	-368.38	0.1021
	2003	2002	Э ˆ %~	2001
ˆ / ~	4.0181	4.5239	-11.18	4.3463
⅄ ˆ / ~	4.0016	4.4851	-10.78	4.3007

3.3 ف ‡

§4 ⅄ ╟ ⊣

4.1 ⅄ ╟

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	⅄ ╟ ɱ	⅄ ╟ ˆ ¯ ˘ · ˜						⅄ ╟ ⅄
				Ὼ	⊣	è		
à Э								
1 à ⊣	304,088,710			91,226,613				395,315,323
è								
ﻑ								
	304,088,710			91,226,613				395,315,323
è								

2 à ⅌

4.2 ɱ ɻ à ɱ ɻ

´ Æ'

ˆ		14,804				
ɻ			(%)	( )	ˆ ~	(ف)
ف ي Ω ʹ ɅI	+91,226,613	395,315,323	71.70			ف
n Ω ʹ ɅI	1,825,256	15,893,721	2.88			
	+4,289,703	4,289,703	0.78			
¨	+2,257,800	2,257,800	0.41			
	+2,073,700	2,073,700	0.38			
¨	+1,973,400	1,973,400	0.36			
Ɔ ɻ	+1,910,996	1,910,996	0.35			
	+1,868,500	1,868,500	0.34			
	+1,864,000	1,864,000	0.34			

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Ш	
25 30	2
31 38	5
41	1

§6 Y

6.1 б

2003 ف Ю Ъ Ю Y ج Ю Ъ Ю ف Ю Ъ Ю Y Ю Ъ Ю Ъ Ю Ъ

6.3 ў ⊨ ѕѫ ´ Æ'

ѕѫ ⋓	ў ⊨	ў ⊨ Э ^ %˜
ﻑﻯ	46,866,566,040.84	91.79
ﻑﻯ	3,193,049,257.09	28.14

6.4 ∩ ر

ﻡﻫ ﻝ ﻙ ﻝ	612,714.95	´	10.40%
ﻡﻫ ﻝ ر ر ﻝ	423,884.86	ر ´	8.13%

6.5 ٧ Ὼ ∧ ^ ´ 10 Э ˜
□ √ a

6.6 ў ⊨ ٦ è ٧ ٧ ע ٧ ﻱ
□ √ a

6.7 ў ⊨ ₣ ˆ ˜ б Э ٧ ٧ ע ٧ ﻱ
□ √ a

6.8 ∩ б Э ٧ ٧ ע ٧ ﻱ
√ □ a

ў ⊨ б ў ⊨ ٧ ˘ ў ٧ ﻱ Ὼ ∧ 2003 ﻑﻯ ∩ ٨ ⊨ ╗ Â

⊨ б Э ٧ ٧ ע ٧ ﻱ
√ □ a

109.22˜ ў ٧ ﻱ ¥ ў ⊨ ╗
à ٦ ╗ Â

□ √ a

⅃
□ √ a

6.13 ⅌
√ □ a

´ Æ'

⅃			
∧ Ώ ∧	9,780		1,872.69
^ ~ ⅄ Ώ ∧	3,894.47	2003 8	-212.46
⅄	13,674.47	-	

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§7 Y

7.1

□ √ a

7.2 ر

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ر Ω ٨ ر Ω ٨ ٧ ь Ω ٨ 29,481,875	2003 5 8	67,760,000	2,548,043.18	0	ف ٢ Ω ٨ ى ˘ F ى ٭ ٧ ‡ Â

7.1 à 7.2 ٢ Y Ω ٨ ٤ Ŏ đ 2.

7.3

□ a

	2003 2	1,500		2003 2 8		
	1997 11 29	1,350		1997 11 29 2003 11 29		
		2,850				

24.67

8,776.47

Ω ∧ 5 Э ˇ ˇ Y ˘ Ω ∧ Y

	2003 12 31	2002 12 31	2003 12 31	2002 12 31
	1,856,090,772.94	1,867,583,114.56	48,284,986.71	55,704,046.06
	47,066,000.00	143,886,167.34	95,066,000.00	143,886,167.34
	585,994,715.11	267,466,169.91		
		15,626,940.00		15,626,940.00
	655,920,061.69	598,068,448.70		

∩	∧		Ω∧	
	2003 12 31	2002 12 31	2003 12 31	2002 12 31
╟ '				
	5,401,186,501.40	701,423,551.25	1,150,000,000.00	
	8,268,934,939.85	3,994,078,878.09		

	⁄		‹	
	2003	2002	2003	2002
ă ў Ь	52,122,744,988.74	28,333,294,459.30	134,133,273.60	649,718,071.20
' ў Ь	50,872,978,629.84	27,402,892,076.32	117,030,994.93	591,539,642.05
ў Ь ‹ ╕	43,301,530.71	39,960,104.61	449,870.94	1,495,897.00
ү ă ў Ь ^ Х Ґ — Ц ⁄ " ~	1,206,464,828.19	890,442,278.37	16,652,407.73	56,682,532.15
╕' è Ь ^ Х Ґ — Ц ⁄ " ~	6,153,312.67	8,663,422.76		
'	385,627,876.09	317,604,192.84	3,591,733.65	26,438,331.25
	326,338,957.22	264,068,343.17	30,129,281.45	33,008,799.89
Ь	83,507,158.50	28,887,893.33	-8,391,098.68	-4,738,616.10
Ь ă ^ Х Ґ — Ц ⁄ " ~	417,144,149.05	288,545,271.79	-8,677,508.69	1,974,017.11
╕' ^ Ґ — Ц ⁄ " ~	24,737,483.71	19,266,482.10	306,784,846.67	182,993,190.41
	2,229,747.34	1,854,775.78		
	5,537,979.36	1,920,085.61		1,214,477.24
'	5,615,145.96	5,202,978.14	1,006,422.52	84,361.75
ي ă ^ Х Ґ — Ц ⁄ " ~	444,034,213.50	306,383,637.14	297,100,915.46	186,097,323.01
'	161,718,424.32	100,722,746.26	277,530.01	6,412,618.36
'	-12,275,352.66	14,826,441.07		
'	-12,246,792.55	-85,393.51		
ă ^ Х Ґ — Ц ⁄ " ~	306,837,934.39	190,919,843.32	296,823,385.45	179,684,704.65

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9.3 б ˆ ˘ à Ռ ۷ ۷ ע˘ é

б ˆ ˘ Ό ٨ ۸ ê ‡ - ۸
Υ Ì ˘ ۸ Ь ˆ Υ ⁸ ˛
˛ ۷ ŷ Υ ج " ˘ ŷ ج
" ' Ό ٨ ÿ 2003 ˘ Ό ۷ ۷ 10 ۷ ŷ 5 ˘ Υ
Ό ٨ 2003 ني Â
Ό ٨ Υ ۴ è ۷ ج Ռ ؛'
2004 3 22 ˘ Ό ٨ Ь Υ Ό ê ¥ Ό ٨ 2003
ˆ Ì˘ é Ю'
1 à ¥ 2002 ˛ ٨ ۴ Ь ' ¥ æ˘
2002 ني ˘ Ό ٨ ٨ Â ٨
ŷ ˘ ₽ Â Ό ٨ ´ ۸
۸ ç ˘ ۷ ˘ ŷ
ج ˘ ج Ό ٨ ٨ ŷ ˘ 2002 ˛
٨ 652,278,518.92 Ь Â ˘ Ό ٨ 2003 ŷ
˘ 2002 12 31 652,278,518.92 à 652,278,518.92
Â 2002 Ռ ؛ Â
2 à ¥ 2002 ч ם Ռ Ь ' Ό ٨ ج 2002
ŷ Ό ٨ — א Ό ٨ 25,650,613.16 àא
Ό ٨ 7,554,993.96 ˘ ˘ 30% ם
9,961,682.14 Â Э ч Ό ٨ ˘ Ό ٨ ج 2002 ۸ è
ם 9,961,682.14 ۸ Â [2003]10 ٨ ê ¥ è
⁸ Ê Ռ ‡ ˆ γ˜ Ì ľ ج Ό ٨ ج ⁸ ۸
˘ ۸ تن Ό ٨ Ь ï ע˘ ك
ם è ç Ь ˘ Ό ٨ 2003 Э
ם 9,961,682.14 ŷ ˘ 2002 ۸
9,961,682.14 ˘ 2003 9,961,682.14 Â Ό ٨ ˛
[2003]10 ٨ ê ¥ è ⁸ Ê Ռ ‡ ˆ γ˜ Ì ˘
ŷ 2003 4 9 ˘ Ό ٨ 2002 ˆ Â
3 à ¥ ق Ռ Ь ' ق Ό ٨ 1998
Ό ٨ 2,848,860 ç ˘ Ό ٨ ۷ ‡ Ό ٨ 2000